Syllabus

Dates and Time: Monday and Wednesday, 3:50PM - 5:10PM
Room Location: 2114 Teaching Lab, Computer Science Building
Instructor: Luis Ortiz
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Office Hours: 5:30pm-7:00pm Monday and Wednesday; or by appointment

General Information (Graduate Bulletin Fall 2011 Edition)

Course Description: An advanced lecture course on a new topic (machine learning) in computer science. The course is primarily designed for M.S. students, but can be taken by Ph.D. students as well.

Prerequisites: Limited to CSE graduate students; others, permission of instructor
Credits: 3
Grading: ABCF
Fulfilling Program Requirements: May be repeated for credit as the topic changes, but cannot be used more than twice to satisfy CSE major requirements for M.S.

Overview

Roughly speaking, machine learning techniques strive to automatically acquire expertise to effectively perform a task of interest by efficiently processing task-related information, such as a (usually large) data set of examples, and successfully extracting and generalizing knowledge embedded within the available information.

There is growing demand for computer scientists with proficiency in machine learning. For example, the advent of technology for the collection of vast amounts of digital data, such as that generated by an ever expanding population of Internet users, has increased interest in the development of machine learning software applications. Machine-learning-based technology such as driver assistance and voice-activated systems in cars, automatic system personalization and adaptation to individual user preferences and behavior, speech-driven phone systems for customer service, speech-to-text capabilities, recommender systems and e-mail spam filtering are now commonplace.

Machine learning application areas include marketing, e-commerce, software systems, networking, telecommunications, banking, finance, economics, social science, computer vision, speech recognition, natural-language processing, and robotics. Some problems addressed using machine learning techniques include pattern recognition and classification, knowledge discovery and data mining,
anomaly detection, credit/loan approval, credit-card fraud, quantitative trading, automatic categorization of very large collections such as web pages, documents and images, effective ranking of web search results (e.g., Google’s PageRank), face recognition, tracking, machine translation, and more recently, intelligent, adaptive control of virtual player behavior in video games, smart debugging of computer programs and memory management in operating systems. There is also recent interest in creating computationally tractable machine learning tools for recognizing and predicting general trends in individual or group behavior in large populations, such as spending behavior, adoption of new products, technology or habits, sharing in peer-to-peer systems, and predicting the development of online communities within large social networks such as Facebook.

Given the broad applicability of machine learning techniques, it is natural to expect the need for computer scientists with machine learning expertise to continue to increase and expand in the years to come.

This course covers the basic computational aspects of machine learning.

**Purpose:** To introduce students to fundamental concepts and modern techniques in machine learning, and to prepare students for future work in the area

**Objectives:** To provide students with basic knowledge and understanding of both the theory and practice of machine learning, and to train students on the use and application of machine learning ideas, paradigms and techniques

**Goals:** At the end of the course, students should be able to

- describe, explain and differentiate modern machine learning techniques;
- apply existing models and algorithms;
- identify potential applications; and
- select appropriate techniques based on the particular characteristics of the domains and applications under consideration.

**Content**

**Organization:** The course format involves formal lectures, discussions and presentations, some led by the students themselves. There is no required textbook for the course; a list of recommended textbooks is provided below. Additional reading material will be taken from a variety of sources, including other textbooks in machine learning and related areas, tutorials and research literature in the area, as appropriate.

**Recommended Textbooks:**


**Tentative List of Topics**

- **Machine-learning fundamentals**: classification, regression and clustering; noise-free, noisy and incomplete data; supervised and unsupervised learning; hypothesis classes/spaces, model complexity, model selection, the curse of dimensionality, Ockham’s razor, regularization and the bias-variance dilemma; decision theory and Bayes risk; maximum likelihood estimation (MLE); Bayesian statistics and maximum a posteriori (MAP) estimation; evaluation of learning algorithms performance using training, test and generalization error, cross-validation; dynamic environments and sequential data; reinforcement learning and the exploration-exploitation dilemma

- **Models and methods**: nearest neighbors and other instance-based/nonparametric methods; decision trees; linear discrimination, neural networks and gradient-descent/BackProp; kernel-based models, including support vector machines (SVMs); boosting and bagging methods, including AdaBoost; (naive) Bayes classifiers, K-means and mixture of Gaussians; component analysis, including principal component analysis (PCA) and independent component analysis (ICA); graphical models, including Markov random fields (MRFs), Bayesian networks (BNs), hidden Markov models (HMMs); the expectation-maximization (EM) algorithm; Q-learning

- **Advanced topics**: computational learning theory and Probably Approximately Correct (PAC) learning, No-Free-Lunch theorems; econometrics and simultaneous equation models

**NOTE**: *The list of topics, as well as the emphasis on each topic, will likely vary depending on the background and interests of the course participants.*

**Assessment**

The coursework includes regular homework assignments, a midterm and final exams, and a semester-long course project.

**Course Project**: Students complete a project on an application of machine learning to a particular problem, which the students choose in consultation with the instructor. The chosen course project requires instructor’s approval. The project should have an experimental component. Ideally, the project will address a new problem and produce a novel application. Students make an oral presentation of their project proposal. To monitor the project’s development, students periodically make oral presentations as the project progresses. Students produce (and hand in) a final written report on their project and give a final project presentation by the end of the course term.
**Student Evaluations:** Students are evaluated on their performance on the homework assignments and exams, their participation in class discussions, and the quality of their project and respective presentations and final report.

**Grades:** The following table shows the amount and weighting of each evaluation component in the course.

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<tr>
<th>Criteria</th>
<th>Percent</th>
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<tbody>
<tr>
<td>Class participation</td>
<td>5%</td>
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<tr>
<td>Exams</td>
<td>30%</td>
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<tr>
<td>Homework</td>
<td>15%</td>
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<tr>
<td>Project proposal oral presentation</td>
<td>5%</td>
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<tr>
<td>Project progress oral presentations</td>
<td>5%</td>
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<tr>
<td>Project final written report</td>
<td>30%</td>
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<tr>
<td>Project final oral presentation</td>
<td>10%</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>100%</strong></td>
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Final grades will be assigned using the traditional grading scale (90-100=A, 80-89=B, 70-79=C, 60-69=D, 0-59-F), with deviations at the instructor’s discretion. *Students must submit all the required coursework in order to receive a final grade for the course.*

**General University Statements**

**Americans with Disabilities Act:** If you have a physical, psychological, medical or learning disability that may impact your course work, please contact Disability Support Services, ECC (Educational Communications Center) Building, room128, (631) 632-6748. They will determine with you what accommodations, if any, are necessary and appropriate. All information and documentation is confidential.

**Academic Integrity:** Each student must pursue his or her academic goals honestly and be personally accountable for all submitted work. Representing another person’s work as your own is always wrong. Faculty are required to report any suspected instances of academic dishonesty to the Academic Judiciary. Faculty in the Health Sciences Center (School of Health Technology & Management, Nursing, Social Welfare, Dental Medicine) and School of Medicine are required to follow their school-specific procedures. For more comprehensive information on academic integrity, including categories of academic dishonesty, please refer to the academic judiciary website at [http://www.stonybrook.edu/uaa/academicjudiciary/](http://www.stonybrook.edu/uaa/academicjudiciary/)

**Critical Incident Management:** Stony Brook University expects students to respect the rights, privileges, and property of other people. Faculty are required to report to the Office of Judicial Affairs any disruptive behavior that interrupts their ability to teach, compromises the safety of the learning environment, or inhibits students’ ability to learn. Faculty in the HSC Schools and the School of Medicine are required to follow their school-specific procedures.